

**LISTING DOCUMENT CHECKLIST:
CHAPTER 9 INVESTMENT FUNDS**

(CHECKLIST DOES NOT APPLY TO SECONDARY LISTINGS OF INVESTMENT FUNDS WHICH ARE
REGULATED BY CHAPTER 7 OF THE LISTING RULES)

Name of Company: _____

Name of Listing Agent: _____

Checklist completed by: _____ Date: _____

This checklist must be completed as follows:

1. Conditions

- i.) When a condition has been satisfied the "Complied" box must be ticked; or
- ii.) If a condition is non-applicable, the "Complied" box must be marked "N/A".

2. Disclosure Items

- i.) When an item has been included and complied with in a document, the page number of the document on which it has been included and complied with must be completed; or
- ii.) If an item is non-applicable, the "Page No." box must be marked "N/A"; or
- iii.) If an item is the subject of a waiver, the "Page No." box must be marked "W".

Listing Rule

Complied

CONDITIONS

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Listing Rule

Page No.

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9.81 (a)	Appendix 1A	
9.81 (b)	Listing document in final form	
9.81 (c)	Appendix 2A	
9.81 (d)	Appendix 3A	
9.81 (e)	Appendix 4	
9.81 (f)	In the case of a closed-ended fund – Appendix 5	
9.81 (g)	N/A letter	
9.81 (h)	Waiver letter	
9.81 (i)	Other documents	
9.81 (j)	Fees	